

LEWIS  
ANDROCA  
LLP

L A W Y E R S

E-Filed on 2/19/08

3993 Howard Hughes Parkway, Suite 600  
Las Vegas, NV 89169-5996  
Facsimile (702) 949-8321  
Telephone (702) 949-8320

40 North Central Avenue, Suite 1900  
Phoenix, Arizona 85004-4429  
Facsimile (602) 734-3824  
Telephone (602) 262-5756

**Susan M. Freeman** AZ State Bar No. 004199  
Email: sfreeman@lrlaw.com  
**Rob Charles** NV State Bar No. 006593  
Email: rcharles@lrlaw.com

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,

USA Capital Diversified Trust Deed Fund,  
LLC,

USA Capital First Trust Deed Fund, LLC,<sup>1</sup>

USA Securities, LLC,<sup>2</sup>

Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>1</sup>  
Case No. BK-S-06-10729-LBR<sup>2</sup>

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
APPROVING STIPULATION TO  
CONTINUE THE HEARING ON  
OBJECTIONS TO CLAIM 1279 OF  
LERIN HILLS LTD IN THE  
AMOUNT OF \$1,257,233.40 AS AN  
UNSECURED NON-PRIORITY  
CLAIM, AND AS A PRIORITY  
CLAIM OF \$797,175.62**

**PLEASE TAKE NOTICE** that an Order Approving Stipulation to Continue the  
Hearing on Objections to Claim 1279 of Lerin Hills Ltd in the Amount of \$1,257,233.40  
as an Unsecured Non-Priority Claim, and as a Priority Claim of \$797,175.62 [DE 5870]

<sup>1</sup> This bankruptcy case was closed on October 12, 2007.

<sup>2</sup> This bankruptcy case was closed on December 26, 2007.

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1 was entered on the 19<sup>th</sup> day of February 2008, a true and correct copy of which is attached  
2 hereto as Exhibit A.

3 RESPECTFULLY SUBMITTED February 19, 2008.

4 **LEWIS AND ROCA LLP**

5  
6 By /s/ RC (#006593)  
7 Susan M. Freeman  
8 Rob Charles  
9 *Attorneys for USACM Liquidating Trust*

10 PROOF OF SERVICE

11 Copy of the foregoing sent on February  
12 19, 2008 via First Class U.S. Mail to the  
13 following interested party:

14 Ty E. Kehoe  
15 Kehoe & Associates  
16 871 Coronado Center Drive, Suite 200  
17 Henderson, NV 89052  
18 *Attorney for Lerin Hills, Ltd*

19 /s/ Christine E. Laurel  
20 Christine E. Laurel  
21 Lewis and Roca  
22  
23  
24  
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